

IN THE COURT OF COMMON PLEAS  
FAIRFIELD COUNTY, OHIO

\_\_\_\_\_ : Case No. \_\_\_\_\_  
Plaintiff(s) :  
vs. : Judge David A. Trimmer  
\_\_\_\_\_ :  
Defendant(s) :

**CIVIL RULE 26(F) CONFERENCE REPORT  
AND JOINT DISCOVERY PLAN**

The Ohio Civ.R. 26(F) conference was held on \_\_\_\_\_. All counsel or unrepresented parties signing below represent they engaged in a meaningful attempt to meet and confer on the matters outlined below.

**1. Initial Disclosures**

Have the parties agreed to make initial disclosures?

Yes       No       The case is exempt under R. 26(B)(3)(b).

If yes, such initial disclosures were already made on \_\_\_\_\_, (or are stipulated by all counsel to be made by \_\_\_\_\_).

**2. Venue and Jurisdiction**

Are there any contested issues related to venue or jurisdiction?

Yes       No       Not certain.

a. If yes, briefly describe the issue:

b. If yes, the parties agree that any motion related to venue or jurisdiction shall be filed by \_\_\_\_\_.

3. *Parties and Pleadings*

The parties agree that any motion or stipulation to amend the pleadings or join new parties shall be filed no later than \_\_\_\_\_.

If the case is a class action, the parties agree that the motion for class certification shall be filed by \_\_\_\_\_.

4. *Discovery Procedures*

The parties agree that all discovery shall be completed by \_\_\_\_\_.

The parties agree to schedule their discovery in such a way as to require all responses to discovery to be served prior to the cut-off date, and to file any motions relating to discovery within the discovery period unless it is impossible to do so.

a. Do the parties anticipate the production of electronically stored information?

Yes       No

If yes, briefly describe the anticipated protocol for such production:

b. Do the parties anticipate disagreements requiring court involvement over electronically stored information claimed not to be reasonably accessible, under R. 26(B)(5)?

Yes       No

c. Do the parties intend to seek a protective order or clawback agreement?

Yes       No

If yes, a proposed order shall be produced to the Court by

\_\_\_\_\_.

5. **Expert Testimony**

- a. Primary experts identity can be disclosed by \_\_\_\_\_; reports (or records of healthcare providers) will be produced by \_\_\_\_\_.
- b. Rebuttal experts will be disclosed by \_\_\_\_\_; reports must be produced by \_\_\_\_\_.
- c. An independent medical examination will probably be requested in this case  
 Yes       No

6. **Dispositive Motions**

Any dispositive motions shall be filed by \_\_\_\_\_.

7. **Settlement**

Plaintiff(s) will make an initial settlement demand by \_\_\_\_\_.

Defendant(s) will respond by \_\_\_\_\_.

The Fairfield County Court of Common Pleas does not have a mediation program, however, at the request of the parties, the Court will stay the case for up to 60 days to allow the parties to pursue mediation.

8. **Rule 16 Initial Conference**

Do the parties request a scheduling conference with the Court prior to the issuance of a Case Scheduling Order?

- Yes, parties request a conference take place in chambers.
- Yes, parties request a conference take place electronically.
- No, a Rule 16 conference is not necessary; the Court may issue the Case Scheduling Order after considering this Report.

9. **Trial**

- A jury trial is anticipated in this matter.
- A trial to the Court is anticipated in this matter.

If a jury trial is anticipated, do all parties consent to trial to a magistrate and jury pursuant to Civ. R. 53(C)?

- Yes       No       Still open to discussion

Proposed trial date: \_\_\_\_\_ (jury trials must be scheduled to begin on a Tuesday at 9:00 am at least 15 weeks after the dispositive motion deadline).

A final pretrial conference will be scheduled by the Court approximately 30 days prior to the trial date.

**10. Other Matters**

Are there any other matters for the Court's consideration?

Signatures:

Attorneys for Plaintiff(s)

Attorneys for Defendant(s)

\_\_\_\_\_  
Counsel for: \_\_\_\_\_  
Bar # \_\_\_\_\_  
Email: \_\_\_\_\_

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Counsel for: \_\_\_\_\_  
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Bar # \_\_\_\_\_  
Email: \_\_\_\_\_